



WEEKLY AGRICULTURAL REPORT

SEPTEMBER 29, 2022



DEPARTAMENT & REGIONS

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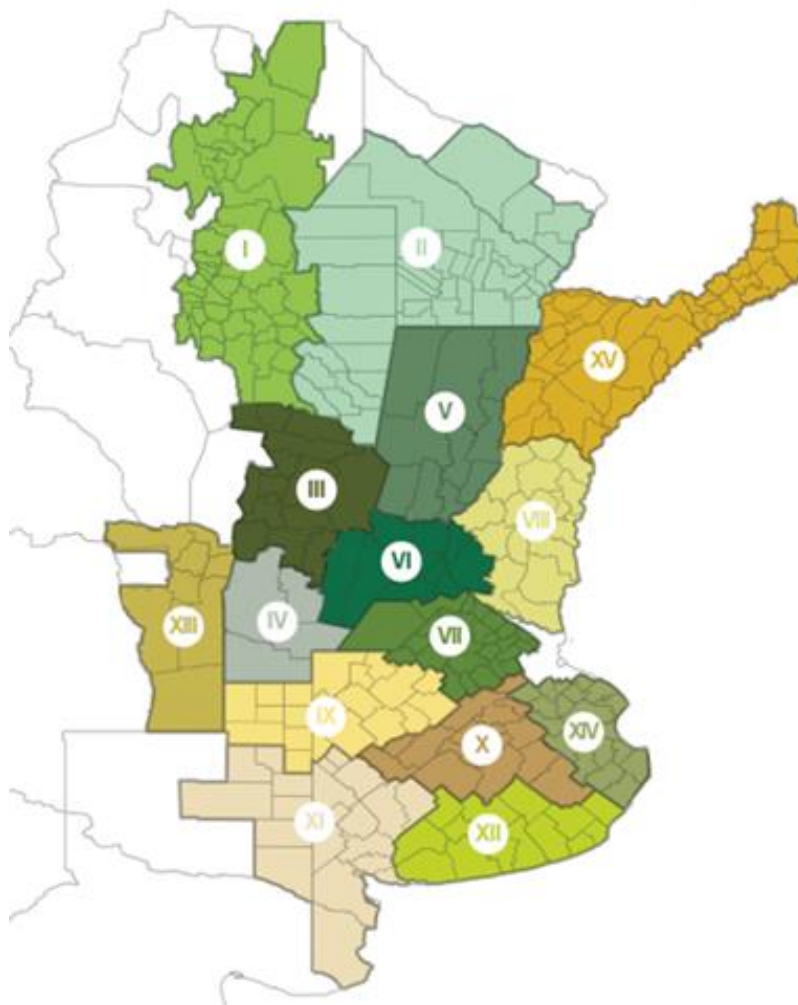
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: SEPTEMBER 29 TO OCTOBER 5,
2022:

**LATE ENTRY OF POLAR AIR, FOLLOWED BY A RISE IN TEMPERATURE.
FINAL SCATTERED RAINFALLS OVER THE NORTH AND SOUTHWEST
OF THE AGRICULTURAL AREA AND SCARCE VALUES OVER THE REST
OF THE AREA, WITH LATE SNOW OVER THE MOUNTAIN RANGE**

At the beginning of the outlook, the late entry of polar winds, which began in the preceding days, will lower the temperature, and cause local and general frosts throughout the west, southeast and east-center of the agricultural area. The tropical winds will return quickly, increasing the temperature, with very high records over the north of the agricultural area, and more moderate values over the center and south, while the Atlantic Coast will receive an entry of marine winds that will produce wet and cool weather. The process will end with the passage of a storm front, which will cause scattered precipitations with focus over the southwest and north of the agricultural area, and scarce records over the rest of its extension. The Andes Mountain range will observe snowfalls throughout most of its extension.



CORN

Since our previous report, the planting of corn has expanded into the center of the national agricultural area. All the crops sown since the beginning of the planting window correspond to early plantings of the summer cereal. The fieldwork progress is estimated at 5.8% of our sowing projection of 7.5 MHa, down 200,000 hectares YoY (2021/22 campaign: 7.7 MHa). To date, the year-on-year delay is estimated at 11 pp.

WHEAT

During the last week there have been some rainfalls on the west margin of the agricultural area, the most important ones concentrated in the northern sector during the day on Tuesday. Although their impact will be evaluated in our next report, no major changes are expected given the advanced development stage of crops in that region. Currently, 50.3% of the area has a Regular/Dry moisture condition, and 45.9% maintains a Regular/Bad crop condition. Although the production estimate amounts to 17.5 MTn, it remains subject to agroclimatic conditions during the rest of the season.

SUNFLOWER

The weekly planting progress is estimated at 1.7 percentage points and has already advanced into 24.4% of the 2 MHa projected for the 2022/23 campaign. Due to the low temperatures and the lack of surface moisture, the start of fieldwork is delayed in areas that had already begun planting by this time last year. There is a YoY delay of -2.2 p.p. Regarding the planted area, 52.7% of the plots have a Regular/Dry moisture condition. However, rainfalls are in the forecast for the month of October and are expected to boost the growth and development of the crop, which is still in its early stages.



Annex



WHEAT

2022/23 Season

Data to: September 28, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	330.000	185.000	100,0	185.000
II	NEA	430.000	425.000	100,0	425.000
III	NCnt Cba	495.000	335.000	100,0	335.000
IV	S Cba	330.000	270.000	100,0	270.000
V	NCnt SFe	485.000	385.000	100,0	385.000
VI	North Belt	790.000	740.000	100,0	740.000
VII	South Belt	760.000	750.000	100,0	750.000
VIII	ECnt ER	425.000	420.000	100,0	420.000
IX	N LP-W BA	610.000	597.000	100,0	597.000
X	Cnt BA	405.000	395.000	100,0	395.000
XI	SW BA-S LP	695.000	680.000	100,0	680.000
XII	SE BA	860.000	835.000	100,0	835.000
XIII	SL	12.000	12.000	100,0	12.000
XIV	Cuenca Sal	50.000	48.000	100,0	48.000
XV	Others	23.000	23.000	100,0	23.000
TOTAL		6.700.000	6.100.000	100,0	6.100.000

SUNFLOWER

2022/23 Season

Data to: September 28, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	-	-	-	
II	NEA	120.000	170.000	100,0	
III	NCnt Cba	13.000	18.000	85,0	
IV	S Cba	47.500	52.000	-	
V	NCnt SFe	180.000	264.000	100,0	
VI	North Belt	21.000	26.000	64,0	
VII	South Belt	9.000	11.000	66,0	
VIII	ECnt ER	8.000	9.000	95,0	
IX	N LP-W BA	150.000	180.000	-	
X	Cnt BA	81.000	93.000	-	
XI	SW BA-S LP	430.000	473.000	-	
XII	SE BA	480.000	526.500	0,5	
XIII	SL	42.000	48.000	-	
XIV	Cuenca Sal	110.000	121.000	-	
XV	Others	8.500	8.500	43,0	
TOTAL		1.700.000	2.000.000	24,4	488.038